The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB 3235-Number: 0076

4.00

Estimated average

burden

hours per

response:

Entity Type

1. Issuer's Identity

CIK (Filer ID Number)

Previous X None **Names**

X Corporation

Limited Partnership

Limited Liability Company

General Partnership

Business Trust Other (Specify)

0001782170

Name of Issuer

Remitly Global, Inc.

Jurisdiction of **Incorporation/Organization**

DELAWARE

Year of Incorporation/Organization

Over Five Years Ago

X Within Last Five Years (Specify Year) 2018

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

Remitly Global, Inc.

Street Address 1

Street Address 2

c/o Remitly Global, Inc.

1111 3RD AVE., 21ST FLOOR

City

Phone Number of Issuer State/Province/Country

ZIP/PostalCode

SEATTLE

WASHINGTON

98101

206-535-6152

3. Related Persons

Last Name

First Name

Middle Name

Oppenheimer

Matthew

В

Street Address 1

Street Address 2

c/o Remitly Global, Inc.

1111 3rd Ave., 21st Floor

City

State/Province/Country

ZIP/PostalCode

Seattle

WASHINGTON

98101

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name

First Name

Middle Name

Hug

Joshua

Street Address 1

City

Street Address 2

c/o Remitly Global, Inc.

1111 3rd Ave., 21st Floor

Relationship: X Executive Officer X Director Promoter

State/Province/Country

ZIP/PostalCode

Seattle

WASHINGTON

98101

Clarification of Response (if Necessary):

Last Name First Name Middle Name le Moal Laurent **Street Address 1 Street Address 2** c/o Remitly Global, Inc. 1111 3rd Ave., 21st Floor ZIP/PostalCode City State/Province/Country Seattle WASHINGTON 98101 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Stonecipher Charles **Street Address 1 Street Address 2** c/o Remitly Global, Inc. 1111 3rd Ave., 21st Floor City State/Province/Country ZIP/PostalCode Seattle WASHINGTON 98101 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name Middle Name** William **Bryant Street Address 1** Street Address 2 c/o Remitly Global, Inc. 1111 3rd Ave., 21st FLoor State/Province/Country ZIP/PostalCode City Seattle WASHINGTON 98101 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name Middle Name First Name** Shah Ron **Street Address 1 Street Address 2** c/o Remitly Global, Inc. 1111 3rd Ave., 21st Floor State/Province/Country ZIP/PostalCode City Seattle 98101 WASHINGTON **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Morgan Susanna **Street Address 1 Street Address 2** c/o Remitly Global, Inc. 1111 3rd Ave., 21st Floor City State/Province/Country ZIP/PostalCode Seattle 98101 WASHINGTON **Relationship:** X Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name Riese **Philip Street Address 2 Street Address 1** 1111 3rd Ave., 21st Floor c/o Remitly Global, Inc. ZIP/PostalCode State/Province/Country City

WASHINGTON

98101

Seattle

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Rigo Lucia

Street Address 1 Street Address 2 c/o Remitly Global, Inc. 1111 3rd Ave., 21st Floor

City State/Province/Country ZIP/PostalCode

Seattle WASHINGTON 98101

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture Health Care Retailing Banking & Financial Services Biotechnology

Restaurants Commercial Banking Health Insurance Technology Insurance Hospitals & Physicians Computers

Investing Pharmaceuticals Telecommunications **Investment Banking** Pooled Investment Fund Other Health Care Other Technology

Is the issuer registered as Manufacturing Travel

an investment company under Real Estate Airlines & Airports the Investment Company

Commercial Act of 1940? **Lodging & Conventions** Construction Yes No Tourism & Travel Services

X Other Banking & Financial Services **REITS & Finance** Other Travel

Business Services Residential Other

Energy Other Real Estate Coal Mining

Energy Conservation Environmental Services

Other Energy

Oil & Gas

Electric Utilities

5. Issuer Size

Revenue Range OR **Aggregate Net Asset Value Range**

No Aggregate Net Asset Value No Revenues

\$1 - \$5,000,000 \$1 - \$1,000,000

\$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$5,000,001 -\$25,000,001 - \$50,000,000 \$25,000,000

\$25,000,001 -\$50,000,001 - \$100,000,000 \$100,000,000

Over \$100,000,000 Over \$100,000,000 X Decline to Disclose Decline to Disclose Not Applicable Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii)) Investment Company Act Section 3(c)

Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) X Rule 506(b) Rule 506(c) Securities Act Section 4(a)(5)	Section 3(c)(1) Section 3(c)(2) Section 3(c)(3) Section 3(c)(4) Section 3(c)(5) Section 3(c)(6) Section 3(c)(7)	Section 3(c)(9) Section 3(c)(10) Section 3(c)(11) Section 3(c)(12) Section 3(c)(13) Section 3(c)(14)
7. Type of Filing X New Notice Date of First Sale 2019-05-31 Amendment	First Sale Yet to Occur	

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity Debt Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security

Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities

Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as Yes X No a merger, acquisition or exchange offer?

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient Recipient CRD Number None

129356 FTP Securities LLC

(Associated) Broker or Dealer CRD (Associated) Broker or Dealer X None X None Number

None None

Street Address 2 Street Address 1

555 Mission Street, 23rd Floor

ZIP/Postal City State/Province/Country Code

San Francisco **CALIFORNIA** 94105

State(s) of Solicitation (select all that apply) All Foreign/non-US Check "All Statesâ€∏ or check individual States

States

NEW YORK

CONNECTICUT

GEORGIA

MINNESOTA

CALIFORNIA

NEW JERSEY

MICHIGAN
TEXAS
COLORADO
FLORIDA
MARYLAND
NORTH CAROLINA
MASSACHUSETTS

13. Offering and Sales Amounts

Total Offering Amount \$1,349,999,990 USD or Indefinite

Total Amount Sold \$1,349,999,984 USD

Total Remaining to be Sold \$6 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

11

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$4,840,000 USD Estimate
Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment

Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

• Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Remitly Global, Inc.	/s/ Matthew B. Oppenheimer	Matthew B. Oppenheimer	Chief Executive Officer	2019-07-11

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.