

Earnings Highlights



Matthew Oppenheimer
Co-Founder & Chief Executive Officer

“We ended 2025 with very strong results, exceeding our guidance for both revenue and adjusted EBITDA,” said Matt Oppenheimer, co-founder and Chief Executive Officer, Remitly. “These exceptional results and the strategic accomplishments realized in 2025 create the right moment to accelerate execution with a new leader. I am pleased to announce the appointment of Sebastian Gunningham as Remitly’s new Chief Executive Officer. 2026 is off to a great start, and I could not be more excited about our future.”

Quarterly Financial Results

\$442.2m Revenue, +26% Y/Y

\$20.8b Send Volume, +35% Y/Y

9.3m Quarterly Active Customers, +19% Y/Y

\$41.2m GAAP Net Income

\$88.6m Adjusted EBITDA¹, +98% Y/Y

Outlook²

1Q 26	Revenue	\$436m - \$438m 21% growth
	Adj. EBITDA	\$82m - \$84m
2026	Revenue	\$1.94b - \$1.96b 19% - 20% growth
	Adj. EBITDA	\$340m - \$360m

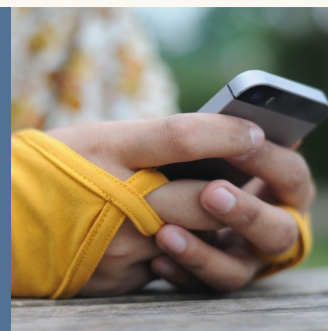
Note: Operational data as of 12/31/25 1. Adjusted EBITDA is a non-GAAP measure. Please see reconciliation of non-GAAP measures to the most comparable GAAP measures in Remitly's fourth quarter 2025 earnings release. 2. We expect GAAP net income to be positive for the first quarter 2026 and full year 2026. This guidance is only effective as of the date given, February 18, 2026. Distribution or reference of this earnings summary following February 18, 2026 does not constitute re-affirming guidance. We cannot, without unreasonable effort, provide a quantitative reconciliation of forecasted adjusted EBITDA to forecasted GAAP net income due to the variability and complexity of the adjusting items that would be excluded from forecasted adjusted EBITDA.



5,300+
Corridors



175+
Countries



The exchange rates are good, which matters because I'm sending a lot. And the money arrives quicker than expected."

Sanjana
High Amount Sender customer

